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Company In Depth Fundamentals - Profile

Ticker: [mzn US EQUITY](#)

Amazon.com Inc (NASDAQ GS: AMZN, Currency: USD)

Sector: Productos de consumo no básic Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Website	www.amazon.com
Number of Employees	1,608,000
Ticker:	AMZN US

410 Terry Avenue North Seattle, WA 98109 United States
Phone : 1-206-266-1000
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↑ **3209.33** +56.54 (1.79%)

FECHA: 07/02/2022

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	3214.85	Market Cap (MM)	1,635,858.5
Open	3170.40	Shares Out. (MM)	508.8
Previous Close	3152.79	Float %	83.2%
Change	375.88	Shares sold short (MM)	3,494,045.0
Change %	13.54	Dividend Yield %	-
Day High/Day Low	3253.8 / 3150.0	Diluted EPS Excl. XO	46.6
52 Wk High/52 Wk low	3773.1 / 2707.0	P / Diluted EPS Before XO	49.6
Volume (MM)	2.31	Beta	0.75
Avg. Vol - 3 mo (MM)	3.72		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	469,822.0	Cash & ST Invest.	96,049
EBIT - LTM	24,879.0	Total Assets	420,549.0
EBITDA - LTM	66,374.0	Total Debt	132,318.0
Net Income - LTM	33,364.0	Total Liabilities	282,304.0
Total Enterprise Value	1,672,127	Total Equity	138,245.0
TEV/ Total Revenue	3.7 x	Cash from Operations - LTM	46,327.0
TEV/ EBITDA	26.1 x	Cash From Investing - LTM	-58,154.0
		Cash from Financing -LTM	5,927.0

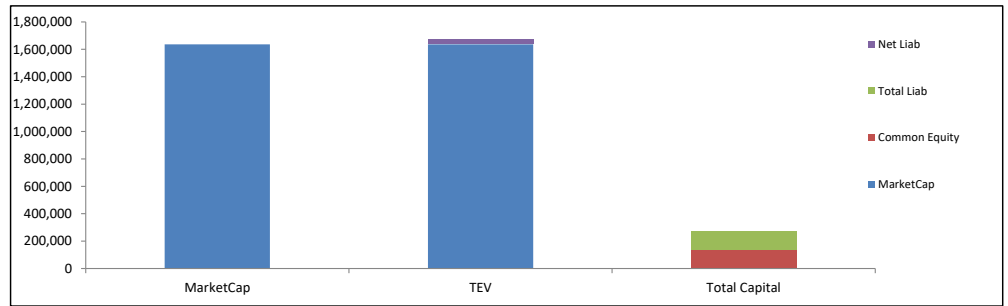
Company Notes	
2016 Q1 GAAP Net Income includes: (in millions, pre-tax): a loss of \$2.00 from Loss on sales of marketable securities	A gain of \$2 from Sale of Investments 2009 Q1 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$7 from Sale of Investments
2017 A1 GAAP Net Income includes: (in millions, pre-tax): A loss of \$170.00 from impairment charges recorded by Liv Social A gain of \$75.00 on existine equitv interests. LivineSocial acquisitions	2008 A1 GAAP Net Income includes: (in millions, pre-tax): a gain of \$53.000 from Disposal of Assets 2008 Q2 GAAP Net Income includes, (in millions, pre-tax): a gain of \$53.000 from Disposal of Assets/Property and Equip ment
2012 Q4 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$25.000 from Impairment of Investment	2005 A1 Net Income includes: (in millions, after-tax) A gain of \$26 from change in accounting principle, A loss of \$40 from a patent lawsuit settlement A gain of \$90 from a tax benefit
2012 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$145.000 from Asset Write Down	2005 Q4 Net Income includes: (in millions) An after tax gain of \$90 from a tax benefit
2012 Q2 GAAP Net Income includes, (in millions, pre-tax): a loss of \$65.000 from Acquisition of Kiva Systems	2005 Q3 Net Income includes: (millions pre-tax) A loss on patent lawsuit settlement of \$40.
2009 Q3 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$1 from Sale of Investments	2005 Q2
2009 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$51 from Legal Expense	

Key Board Members			
Name	Title	Organization	
Indra K Nooyi	Chairman Emeritus	Healthy Weight Commitment Foun	
	Board Member	Natl Gallery Of Art	
	Board Member	Koninklijke Philips Nv	
	Trustee	Massachusetts Institute Of Tec	
	Board Member	Amazon.Com Inc	
	Board Member	Intl Cricket Council	
	Board Member	Us-India Business Council	
	Trustee	World Economic Forum	
	Board Member	Us-China Business Council	
	Board Member	Catalyst	
	Board Member	American Academy Of Arts & Sci	
	Board Member	Memorial Sloan-Kettering Cance	
	Board Member	Partnership For Public Service	
Jamie S Gorelick	Chairman	Urban Inst	
	Board Member	Verisign Inc	
	Board Member	Amazon.Com Inc	
Jonathan Jake Rubinstein "Jon"	Founder	Firepower Systems Inc	
	Board Member	Robinhood Markets Inc	
	Lead Director	Amazon.Com Inc	
Jeffrey Preston Bezos "Jeff"	Owner	Washington Post Co/Tx	
	Founder	Bezos Expeditions	
	Chairman/Co-Founder	Amazon.Com Inc	
	Founder	Blue Origin Llc	
	Board Member	Bezos Family Foundation	
Wendell P Weeks	Chairman/Ceo	Corning Inc	
	Board Member	Amazon.Com Inc	
	Trustee	Corning Museum Of Glass Inc	
Judith A Mcgrath	Board Member	Amazon.Com Inc	
Patricia Q Stonesifer "Patty"	Board Member	Amazon.Com Inc	

Ticker:	amzn US EQUITY										
Period Type:	Annuals										
Annuals	Sector: Productos de consumo no básic Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter										
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

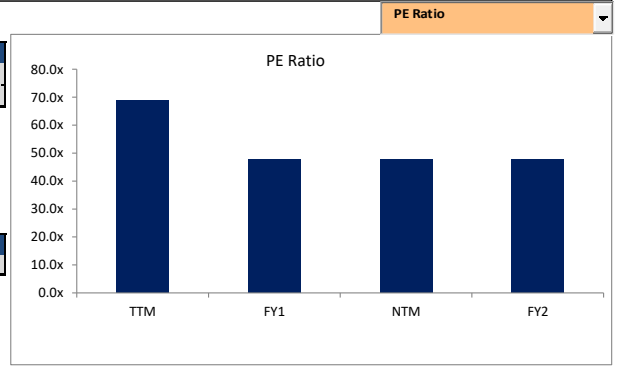
Key Financials	Actuals							LTM	Estimates		
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2021	31/12/2022	31/12/2023	31/12/2024
For the Fiscal Period Ending	USD										
Currency	USD										
Total Revenue	107,006.0	135,987.0	177,866.0	232,887.0	280,522.0	386,064.0	469,822.0	469,822.0	116,321.8	116,321.8	116,321.8
<i>Growth Over Prior Year</i>	20.2%	27.1%	30.8%	30.9%	20.5%	37.6%	21.7%	21.7%	7.2%	7.2%	7.2%
Gross Profit	35,355.0	47,722.0	65,932.0	93,731.0	114,986.0	152,757.0	197,478.0	197,478.0	--	--	--
<i>Margin %</i>	33.0%	35.1%	37.1%	40.2%	41.0%	39.6%	42.0%	42.0%	--	--	--
EBITDA	8,514.0	12,302.0	15,584.0	27,762.0	39,999.0	53,169.0	66,374.0	66,374.0	17,476.8	17,476.8	17,476.8
<i>Margin %</i>	8.0%	9.0%	8.8%	11.9%	14.3%	13.8%	14.1%	14.1%	15.0%	15.0%	15.0%
EBIT	2,233.0	4,186.0	4,106.0	12,421.0	14,541.0	22,899.0	24,879.0	24,879.0	5,773.0	5,773.0	5,773.0
<i>Margin %</i>	2.1%	3.1%	2.3%	5.3%	5.2%	5.9%	5.3%	5.3%	5.0%	5.0%	5.0%
Earnings from Cont. Ops.	596.0	2,371.0	3,033.0	10,073.0	11,588.0	21,331.0	33,364.0	33,364.0	--	--	--
<i>Margin %</i>	0.6%	1.7%	1.7%	4.3%	4.1%	5.5%	7.1%	7.1%	--	--	--
Net Income	596.0	2,371.0	3,033.0	10,073.0	11,588.0	21,331.0	33,364.0	33,364.0	6,704.2	6,704.2	6,704.2
<i>Margin %</i>	0.6%	1.7%	1.7%	4.3%	4.1%	5.5%	7.1%	7.1%	5.8%	5.8%	5.8%
Diluted EPS Excl. Extra Items	1.3	4.9	6.2	20.1	23.0	41.8	64.8	64.8	13.1	13.1	13.1
<i>Growth Over Prior Year</i>	--	292.0%	25.5%	227.5%	14.3%	81.8%	54.9%	55.1%	(32.3%)	(32.3%)	(32.3%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	3,214.85
Shares Out.	508.84
Market Capitalization (USD)	1,635,858.45
- Cash & Short Term Investments	96,049.00
+ Total Debt	132,318.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	1,672,127.45
Book Value of Common Equity	138,245.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	132,318.00
= Total Capital	270,563.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021
TEV/Total Revenue	3.7x	3.7x	14.4x	14.4x	14.4x
TEV/EBITDA	26.1x	26.1x	20.2x	20.2x	20.2x
TEV/EBIT	66.8x	66.7x	52.2x	52.2x	52.2x
P/Diluted EPS Before Extra	51.4x	51.5x			
P/BV	12.3x	12.3x	10.6x	10.6x	10.6x
Price/Tang BV	14.4x	14.4x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	68.9x	47.9x	47.9x	47.9x
TEV / EBITDA	26.1x	20.2x	20.2x	20.2x
Price / CF	35.2x	24.3x	24.3x	24.3x
Price / Book	11.8x	10.6x	10.6x	10.6x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	amzn US EQUITY
Period Type	Annuals

amzn US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Income Statement	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Income Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	48,077.00	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	48,077.00	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00
Cost Of Goods Sold	37,288.00	45,971.00	54,181.00	62,752.00	71,651.00	88,265.00	111,934.00	139,156.00	165,536.00	233,307.00	272,344.00
Gross Profit	10,789.00	15,122.00	20,271.00	26,236.00	35,355.00	47,722.00	65,932.00	93,731.00	114,986.00	152,757.00	197,478.00
Selling General & Admin Exp.	2,442.00	3,463.00	4,376.00	6,017.00	7,172.00	9,832.00	13,957.00	18,446.00	24,282.00	28,601.00	41,436.00
R & D Exp.	2,909.00	4,564.00	6,565.00	9,275.00	12,540.00	16,085.00	22,620.00	28,837.00	35,931.00	42,740.00	56,052.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	4,576.00	6,419.00	8,585.00	10,766.00	13,410.00	17,619.00	25,249.00	34,027.00	40,232.00	58,517.00	75,111.00
Operating Expense., Total	9,927.00	14,446.00	19,526.00	26,058.00	33,122.00	43,536.00	61,826.00	81,310.00	100,445.00	129,858.00	172,599.00
Operating Income	862.00	676.00	745.00	178.00	2,233.00	4,186.00	4,106.00	12,421.00	14,541.00	22,899.00	24,879.00
Interest Expense	65.00	92.00	141.00	210.00	459.00	484.00	848.00	1,417.00	1,600.00	1,647.00	1,809.00
Interest Income	61.00	40.00	38.00	39.00	50.00	100.00	202.00	440.00	832.00	555.00	448.00
Net Interest Exp.	4.00	52.00	103.00	171.00	409.00	384.00	646.00	977.00	768.00	1,092.00	1,361.00
Currency Exchange Gains (Loss)	-	-	-	127.00	(256.00)	(21.00)	(346.00)	183.00	(203.00)	(2,371.00)	55.00
Other Non-Operating Inc. (Exp.)	(76.00)	80.00	136.00	(9.00)	512.00	(69.00)	-	-	-	-	(14,688.00)
EBT Excl. Unusual Items	934.00	544.00	506.00	(111.00)	1,568.00	3,892.00	3,806.00	11,261.00	13,976.00	24,178.00	38,151.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	934.00	544.00	506.00	(111.00)	1,568.00	3,892.00	3,806.00	11,261.00	13,976.00	24,178.00	38,151.00
Income Tax Expense	291.00	428.00	161.00	167.00	950.00	1,425.00	769.00	1,197.00	2,374.00	2,863.00	4,791.00
Earnings from Cont. Ops.	643.00	116.00	345.00	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	643.00	116.00	345.00	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	643.00	116.00	345.00	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00
Abnormal Losses (Gains)	(4.00)	235.00	11.00	167.00	5.00	8.00	6.00	7.00	(4.00)	(36.00)	(11,847.00)
Tax Effect on Abnormal Items	1.40	(22.75)	0.35	(58.45)	(1.75)	(2.80)	(791.10)	(1.47)	0.84	7.56	2,487.87
NI to Common Excl. Extra Items	640.40	328.25	356.35	(169.45)	621.25	2,472.20	2,251.90	10,069.53	11,598.84	21,286.56	24,000.87
Per Share Items											
Basic EPS	1.39	(0.09)	0.60	(0.52)	1.28	5.01	6.32	20.68	23.46	42.64	65.96
Basic EPS Excl. Extra Items	1.39	(0.09)	0.60	(0.52)	1.28	5.01	6.32	20.68	23.46	42.64	65.96
Weighted Avg. Basic Shares Out.	453.00	453.00	457.00	462.00	467.00	474.00	480.00	487.00	494.00	500.00	506.00
Diluted EPS	1.37	(0.09)	0.59	(0.52)	1.25	4.90	6.15	20.14	23.01	41.83	64.81
Diluted EPS Excl. Extra Items	1.37	(0.09)	0.59	(0.52)	1.25	4.90	6.15	20.14	23.01	41.83	64.81
Weighted Avg. Diluted Shares Out.	461.00	453.00	465.00	462.00	477.00	484.00	493.00	500.00	504.00	510.00	515.00
Normalized Basic EPS	1.37	(0.09)	0.59	(0.52)	1.25	4.90	4.55	20.15	22.99	41.83	46.68
Normalized Diluted EPS	1.36	0.38	0.61	(0.29)	1.26	4.91	4.56	20.15	23.00	41.77	46.64
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	945.00	1,135.00	1,498.00	1,308.00	3,565.00	5,940.00	6,753.00	15,624.00	24,849.00	36,930.00	43,465.00
EBIT	862.00	676.00	745.00	178.00	2,233.00	4,186.00	4,106.00	12,421.00	14,541.00	22,899.00	24,879.00
As Reported Total Revenue*	48,077.00	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00
Effective Tax Rate %	31.16	78.68	31.82	-	60.59	36.61	20.20	10.63	16.99	11.84	12.56
Normalized Net Income	628.40	173.25	285.35	(132.45)	599.25	2,376.20	2,247.90	10,078.53	11,584.84	21,302.56	24,004.87
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	557.00	833.00	1,134.00	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	9,208.00	12,757.00
Stock-Based Comp., Total	557.00	833.00	1,134.00	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	9,208.00	12,757.00

Ticker: **amzn US EQUITY**
 Period Type: **Annuals**

amzn US EQUITY Ascend
 Consolidated Yes

Currency Reporting Change **USD**
 Accounting Mixed

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Balance Sheet	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Balance Sheet as of:											
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	5,269.00	8,084.00	8,658.00	14,557.00	15,890.00	19,334.00	20,522.00	31,750.00	36,092.00	42,122.00	36,220.00
Short Term Investments	4,307.00	3,364.00	3,789.00	2,859.00	3,918.00	6,647.00	10,464.00	9,500.00	18,929.00	42,274.00	59,829.00
Total Cash & ST Investments	9,576.00	11,448.00	12,447.00	17,416.00	19,808.00	25,981.00	30,986.00	41,250.00	55,021.00	84,396.00	96,049.00
Accounts & Notes Receivable	2,571.00	3,364.00	4,767.00	5,612.00	5,654.00	8,339.00	13,164.00	16,677.00	20,816.00	24,542.00	32,891.00
Total Receivables	2,571.00	3,364.00	4,767.00	5,612.00	5,654.00	8,339.00	13,164.00	16,677.00	20,816.00	24,542.00	32,891.00
Inventories	4,992.00	6,031.00	7,411.00	8,299.00	10,243.00	11,461.00	16,047.00	17,174.00	20,497.00	23,795.00	32,640.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	351.00	453.00	-	-	-	-	-	-	-	-	-
Total Current Assets	17,490.00	21,296.00	24,625.00	31,327.00	35,705.00	45,781.00	60,197.00	75,101.00	96,334.00	132,733.00	161,580.00
Net Property, Plant & Equipment	4,417.00	7,060.00	10,949.00	16,967.00	21,838.00	29,114.00	48,866.00	61,797.00	97,846.00	150,667.00	216,363.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	28.00	123.00	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	3,343.00	4,076.00	4,585.00	6,211.00	7,204.00	8,507.00	22,247.00	25,750.00	31,068.00	37,795.00	42,606.00
Total Assets	25,278.00	32,555.00	40,159.00	54,505.00	64,747.00	83,402.00	131,310.00	162,648.00	225,248.00	321,195.00	420,549.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	524.00	1,134.00	1,708.00	3,600.00	3,364.00	5,197.00	6,221.00	9,502.00	14,328.00	16,115.00	15,923.00
Accounts Payable	11,145.00	13,318.00	15,133.00	16,459.00	20,397.00	25,309.00	34,616.00	38,192.00	47,183.00	72,539.00	78,664.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	3,227.00	4,550.00	6,139.00	8,030.00	10,126.00	13,310.00	17,046.00	20,697.00	26,301.00	37,731.00	47,679.00
Total Current Liabilities	14,896.00	19,002.00	22,980.00	28,089.00	33,887.00	43,816.00	57,883.00	68,391.00	87,812.00	126,385.00	142,266.00
Long-Term Debt	1,670.00	3,830.00	5,181.00	12,489.00	14,175.00	15,213.00	37,926.00	39,787.00	63,205.00	84,389.00	116,395.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	955.00	1,531.00	2,252.00	3,186.00	3,301.00	5,088.00	7,792.00	10,921.00	12,171.00	17,017.00	23,643.00
Total Liabilities	17,521.00	24,363.00	30,413.00	43,764.00	51,363.00	64,117.00	103,601.00	119,099.00	163,188.00	227,791.00	282,304.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	6,995.00	8,352.00	9,578.00	11,140.00	13,399.00	17,191.00	21,394.00	26,796.00	33,663.00	42,870.00	55,543.00
Retained Earnings	1,955.00	1,916.00	2,190.00	1,949.00	2,545.00	4,916.00	8,636.00	19,625.00	31,220.00	52,551.00	85,915.00
Treasury Stock	(877.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)
Comprehensive Inc. and Other	(316.00)	(239.00)	(185.00)	(511.00)	(723.00)	(985.00)	(484.00)	(1,035.00)	(986.00)	(180.00)	(1,376.00)
Total Common Equity	7,757.00	8,192.00	9,746.00	10,741.00	13,384.00	19,285.00	27,709.00	43,549.00	62,060.00	93,404.00	138,245.00
Total Equity	7,757.00	8,192.00	9,746.00	10,741.00	13,384.00	19,285.00	27,709.00	43,549.00	62,060.00	93,404.00	138,245.00
Total Liabilities And Equity	25,278.00	32,555.00	40,159.00	54,505.00	64,747.00	83,402.00	131,310.00	162,648.00	225,248.00	321,195.00	420,549.00
Supplemental Items											
Total Shares Out. on Filing Date	455.00	454.00	459.00	465.00	471.00	477.00	484.00	491.00	498.00	503.00	509.00
Total Shares Out. on Balance Sheet Date	455.00	454.00	459.00	465.00	471.00	477.00	484.00	491.00	498.00	503.00	509.00
Book Value/Share	17.05	18.04	21.23	23.10	28.42	40.43	57.25	88.69	124.62	185.69	271.60
Tangible Book Value	5,155.00	4,915.00	6,446.00	6,658.00	8,633.00	14,647.00	10,988.00	24,891.00	43,285.00	74,549.00	117,767.00
Tangible Book Value/Share	11.33	10.83	14.04	14.32	18.33	30.71	22.70	50.69	86.92	148.21	231.37
Total Debt	2,194.00	4,964.00	6,889.00	16,089.00	17,539.00	20,410.00	44,147.00	49,289.00	77,533.00	100,504.00	132,318.00
Net Debt	(7,382.00)	(6,484.00)	(5,558.00)	(1,327.00)	(2,269.00)	(5,571.00)	13,161.00	8,039.00	22,512.00	16,108.00	36,269.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	82.00	116.00	153.00	190.00	189.00	237.00	348.00	495.00	718.00	1,100.00	1,100.00
Full Time Employees	56,200.00	88,400.00	117,300.00	154,100.00	230,800.00	341,400.00	566,000.00	647,500.00	798,000.00	1,298,000.00	1,608,000.00

Ticker: amzn US EQUITY	Sort Ascend	Currency USD
Period Type Quarters	Consolidated Yes	Reporting Change
		Accounting Mixed

Amazon.com Inc

Sector: **Productos de consumo no básico** Industry: **Comercio al por menor de inter** Sub-Industry: **Comercio al por menor de Inter**

WACC	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	%	%	%	%	%
Equity					
Cost of Equity	6.3%	7.2%	7.5%	7.7%	7.4%
Weight of Equity	94.2%	93.9%	93.4%	92.8%	92.8%
+ Debt					
Cost of Debt	0.8%	1.5%	1.3%	1.3%	1.4%
Weight of Debt	5.8%	6.1%	6.6%	7.2%	7.2%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	6.0%	6.9%	7.1%	7.3%	6.9%

Capital Structure	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Hist Market Cap	1,638,235.8	1,559,416.3	1,740,721.0	1,665,515.3	1,697,179.1
ST Borrowings	16,115.0	15,859.0	15,814.0	15,625.0	15,923.0
LT Borrowings	84,389.0	84,935.0	106,576.0	113,995.0	116,995.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	1,738,739.8	1,660,210.3	1,863,111.0	1,795,043.3	1,829,497.1

Debt Summary Data	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Total Commercial Paper	0.0	725.0	725.0	725.0	725.0
Total Revolving Credit	7,000.0	7,000.0	7,000.0	7,000.0	7,000.0
Total Capital Leases	28,434.0	26,792.0	25,670.0	24,519.0	23,753.0
General/Other Borrowings	65,070.0	66,277.0	88,995.0	97,284.0	100,840.0
Total Principal Due	100,504.0	100,794.0	122,390.0	129,528.0	132,318.0
Total Debt Outstanding	100,504.0	100,794.0	122,390.0	129,528.0	132,318.0

Additional Totals	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Total Cash & ST Investments	84,396.0	73,270.0	89,894.0	78,988.0	96,049.0
Net Debt	16,108.0	27,524.0	32,496.0	50,540.0	36,269.0
Total Short-Term Borrowings	16,115.0	15,859.0	15,814.0	15,625.0	15,923.0
Curr. Port. of LT Debt/Cap. Leases	16,115.0	15,859.0	15,814.0	15,625.0	15,923.0
Long-Term Debt (Incl. Cap. Leases)	84,389.0	84,935.0	106,576.0	113,903.0	116,995.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
Net Debt/EBITDA	0.3x	0.5x	0.5x	0.8x	0.5x
Total Debt/EBITDA	1.9x	1.7x	1.9x	1.9x	2.0x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.0x	0.0x
LTM FCF/Total Debt	0.3x	0.3x	0.1x	0.0x	-0.1x
LTM CFO/Total Debt	0.7x	0.7x	0.5x	0.5x	0.4x

EBIT/Interest Expense	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
EBIT/Total Interest Expense	16.6x	22.2x	17.7x	9.8x	7.2x
Degree of Financial Leverage	1.1x	1.0x	1.1x	1.1x	1.2x
(EBITDA-CAPEX)/Interest Expense	2.7x	14.7x	7.2x	-0.1x	-7.5x
EBITDA/Total Interest Expense	38.5x	44.9x	40.0x	31.9x	31.8x

Debt Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	% of Total	% of Total	% of Total	% of Total	% of Total
Debt Schedule In Yr 1	1,156.0	1,876.0	1,772.0	1,418.0	1,493.0
Debt Schedule In Yr 2	1,629.0	2,606.0	2,997.0	2,872.0	3,560.0
Debt Schedule In Yr 3	2,283.0	3,331.0	4,725.0	4,636.0	5,750.0
Debt Schedule In Yr 4	3,355.0	4,272.0	7,120.0	7,014.0	8,250.0
Debt Schedule In Yr 5	2,251.0	3,058.0	3,401.0	3,400.0	2,750.0
Debt Schedule - Years 2 - 3	3,912.0	5,937.0	7,722.0	7,508.0	9,310.0
Debt Schedule - Years 4 - 5	5,806.0	7,330.0	10,521.0	10,414.0	5,000.0
Debt Schedule - Years 2 - 5	9,518.0	13,267.0	22.9%	17,922.0	14,310.0
Debt Schedule Beyond Yr 5	22,500.0	35,680.0	56,613.0	56,612.0	34,750.0
Debt Schedule - Total Debt	33,174.0	33,227.0	33,174.0	51,376.0	50,553.0

Capital Lease Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
Capital Leases - Year 1	10,778.0	7,520.0	4,802.0	2,087.0	8,278.0
Capital Leases - Year 2	7,246.0	7,700.0	8,124.0	8,331.0	4,772.0
Capital Leases - Year 3	3,456.0	3,952.0	4,362.0	4,620.0	2,278.0
Capital Leases - Year 4	1,389.0	1,555.0	1,787.0	2,105.0	1,355.0
Capital Leases - Year 5	1,035.0	1,066.0	1,110.0	1,202.0	1,220.0
Capital Leases - Years 2 - 3	10,702.0	11,652.0	12,486.0	12,951.0	7,050.0
Capital Leases - Years 4 - 5	2,424.0	2,621.0	2,897.0	3,307.0	2,575.0
Capital Leases - Years 2 - 5	13,126.0	14,273.0	15,383.0	16,258.0	9,625.0
Capital Leases Beyond Year 5	6,533.0	6,894.0	7,428.0	8,273.0	7,963.0
Total Future Value of Capital Leases	30,437.0	28,887.0	27,613.0	26,618.0	25,866.0
Present Value of ST Capital Leases	10,374.0	9,862.0	9,442.0	8,712.0	8,083.0
Present Value of LT Capital Leases	18,060.0	16,930.0	16,228.0	15,807.0	15,670.0

Operating Leases (Rental Expense) Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
Rental Expense - Year 1	5,600.0	4,284.0	3,130.0	1,761.0	7,838.0
Rental Expense - Year 2	5,184.0	5,507.0	6,132.0	7,026.0	7,178.0
Rental Expense - Year 3	4,743.0	5,043.0	5,709.0	6,608.0	6,649.0
Rental Expense - Year 4	4,356.0	4,620.0	5,209.0	6,074.0	6,128.0
Rental Expense - Year 5	3,951.0	4,202.0	4,752.0	5,576.0	5,574.0
Rental Expense - Years 2 - 3	9,927.0	10,550.0	11,841.0	13,634.0	13,827.0
Rental Expense - Years 4 - 5	8,307.0	8,822.0	9,961.0	11,650.0	11,702.0
Rental Expense - Years 2 - 5	18,234.0	19,372.0	21,802.0	25,284.0	25,529.0
Rental Expense Beyond Year 5	22,330.0	23,106.0	26,770.0	34,546.0	32,902.0
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	46,164.0	46,762.0	51,702.0	61,591.0	66,269.0

Contractual Obligation Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
Contractual Obligations - Year 1	27,342.0	20,471.0	14,412.0	7,838.0	29,460.0
Contractual Obligations - Years 2-3	41,005.0	45,395.0	28,096.0	54,314.0	51,558.0
Contractual Obligations - Years 4-5	29,260.0	34,513.0	63,889.0	41,663.0	37,230.0
Contractual Obligations - Years 2 - 5	70,265.0	79,908.0	95,985.0	95,977.0	88,788.0
Contractual Obligations - Beyond Year 5	97,102.0	121,184.0	149,245.0	155,086.0	142,442.0
Total Contractual Obligations	194,709.0	221,563.0	255,642.0	258,901.0	260,690.0

Purchase Obligations	16,486.0	32,935.0	34,110.0	34,590.0	34,902.0
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Interest Rate Data	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Ticker: **amzn US EQUITY** **amzn US EQUITY** Ascend Currency Reporting Change USD
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Amazon.com Inc

Sector: **Productos de consumo no básic** Industry: **Comercio al por menor de Inter** Sub-Industry: **Comercio al por menor de Inter**

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	48,077.00	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00
AWS	28,712.00	38,628.00	48,802.00	60,886.00	76,863.00	91,431.00	108,354.00	122,987.00	141,247.00	197,346.00	62,202.00
Total Square Footage	17,779.00	19,942.00	21,716.00	22,505.00	16,086.00	22,993.00	31,881.00	42,745.00	53,762.00	80,461.00	-
#/NA Field Not Applicable	1,586.00	2,523.00	3,108.00	4,644.00	7,880.00	12,219.00	17,459.00	25,655.00	35,026.00	45,370.00	-
#/NA Field Not Applicable	-	-	826.00	953.00	4,467.00	6,394.00	9,721.00	17,224.00	19,210.00	25,207.00	-
#/NA Field Not Applicable	-	-	-	-	1,710.00	2,950.00	5,798.00	14,168.00	17,192.00	21,453.00	-
#/NA Field Not Applicable	-	-	-	-	-	-	4,653.00	10,108.00	14,085.00	16,227.00	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	48,077.00	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00
North America	26,705.00	34,813.00	41,410.00	50,834.00	63,708.00	79,785.00	106,110.00	141,366.00	170,773.00	236,282.00	279,833.00
International	21,372.00	26,280.00	29,934.00	33,510.00	35,418.00	43,983.00	54,297.00	65,866.00	74,723.00	104,412.00	127,787.00
AWS	-	-	3,108.00	4,644.00	7,880.00	12,219.00	17,459.00	25,655.00	35,026.00	45,370.00	62,202.00
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

